

# Net Worth Worksheet

Complete each category by entering a value for assets and subtracting any liabilities. The difference will be your net worth.

ASSETS	VALUE
<b>PERSONAL POSSESSIONS</b>	
Cash	
Money in checking	
Market value of home	
Market value of vacation home	
Market value of any businesses	
Furniture	
Art, antiques, & collectibles	
Jewelry	
Resale value of car 1	
Resale value of car 2	
Boats or other recreational vehicles	
Other:	
<b>SAVINGS AND INVESTMENTS</b>	
Money in savings accounts	
Money in emergency fund	
Certificates of deposit (CDs)	
Money market accounts	
Annuities	
Cash value of life insurance	
Stocks	
Bonds	
Mutual funds	
Real estate	
Other:	
<b>RETIREMENT SAVINGS</b>	
Employee pension	
401K or 403B accounts	
IRA accounts	
Keough accounts	
Other:	
<b>TOTAL ASSETS</b>	=

LIABILITIES	BALANCE
<b>DEBTS</b>	
Mortgage	
Vacation home mortgage	
Home equity loan	
Car loan 1	
Car loan 2	
Credit card 1	
Credit card 2	
Credit card 3	
Student loans	
Bank loans	
Private loans (friends and family)	
Cash advances	
Medical bills	
Taxes owed	
Alimony/child support owed	
Other debt 1	
Other debt 2	
<b>TOTAL LIABILITIES</b>	=
<b>TOTAL ASSETS</b>	
<b>TOTAL LIABILITIES</b>	-
<b>TOTAL NET WORTH</b>	=