

FINANCIAL CHECKLIST

FOR

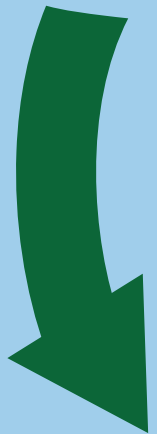
Newlyweds

866-826-7090



Personal finance is not exactly the most romantic topic for a newlywed couple. However, in any strong relationship it is very important for each person's financial history, habits, goals, and values to be open for discussion. Couples can follow these steps for sharing and planning their financial future together.

Good Luck!



**START
HERE**

1

To combine or not to combine finances?

2

Discuss both of your spending habits and values

3

Who will manage which financial responsibilities?

6

Strategize debt repayment

5

Discuss both of your debts

7

Set your future financial goals

8

Will you open joint accounts?

9

Discuss any major purchases

10

Review your finances monthly

