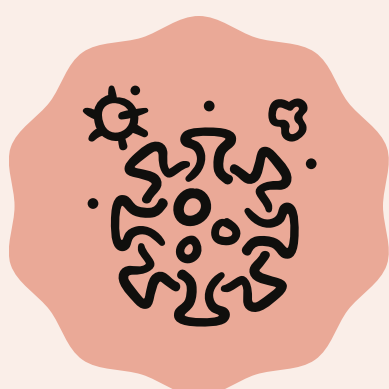


MARCH 2021 FINANCIAL HEALTH INDEX



TOP FINANCIAL GOALS BEFORE THE PANDEMIC

- Paying off debt: 40%
- Saving for a large purchase: 27%
- Saving for retirement: 17%
- Saving for emergencies: 12%
- Other: 5%



TOP FINANCIAL GOALS AFTER THE PANDEMIC

- Goal did not change: 40%
- Keeping up with monthly expenses: 24%
- Replenishing emergency fund: 19%
- Finding a new job: 14%
- Other: 3%



EMPLOYMENT STABILITY

In December 2020, 30% of respondents said that their employment was "very stable." In March 2021, it increased to 37%. In March 2020, only 18% of respondents were very confident they would still have a stable income in six months, and by March 2021, it increased to 28%.



ABILITY TO REDUCE DEBT

In December 2020, only 24% of respondents were very confident they could reduce their debt by 10% over the next six months. This increased to 31% in March 2021.



CONFIDENCE IN US ECONOMY

Since March 2020, confidence in the U.S. economy overall has remained relatively unchanged. In March 2020, 13% of respondents were very confident in the U.S. economy, and in March 2021, it remained stable at 12%.



COMFORT LEVEL BASED ON INCOME

